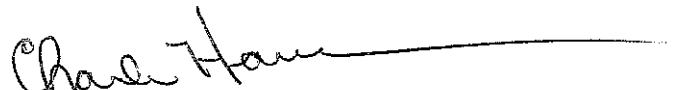


NOTICE OF MEETING
June 9, 2021

The Special Meeting of the Calhoun County Navigation Industrial Development Authority will be held on Wednesday, June 9, 2021 at 9:15am during / or following the regular meeting of the Calhoun Port Authority at 9:00am in the Calhoun Port Authority Board Room, Calhoun Port Authority Office, 2313 F.M. 1593 South, Point Comfort, Texas

1. Call the Meeting to Order:
2. Public Comment.....No Action Required.
3. Conduct a public hearing regarding the issuance by the Authority of revenue bonds or notes in one or more series, not to exceed \$120,000,000 in aggregate principal amount, to finance or refinance (including through the refunding of the Authority's outstanding Facility Senior Revenue Notes (Max Midstream Texas, LLC Project), Series 2020A (Tax-Exempt AMT)) the acquisition, construction, reconstruction, development, installation and improvement of certain dock and wharf facilities of the Calhoun Port Authority, located at 2313 Farm-to- Market Road 1593 South, Point Comfort, Texas 77978, and to be leased to Max Midstream, Texas LLC or a subsidiary thereof.....Action Required.
4. Consideration and adoption of a Resolution Authorizing Calhoun County Navigation Industrial Development Authority Facility Senior Revenue Notes (Max Midstream Texas, LLC Project), Series 2021A (Tax-Exempt AMT) and Calhoun County Navigation Industrial Development Authority Facility Senior Revenue Notes (Max Midstream Texas, LLC Project), Series 2021B (Taxable); Authorizing the Execution of an Indenture of Trust, a Loan Agreement, and a Purchase Agreement; Approval of a Limited Offering Memorandum; and Other Matters in Connection Therewith.....Action Required
5. Approve the minutes of the Tuesday, May 25, 2021 Special Meeting of the Calhoun County Navigation Industrial Development Authority.....Action Required.
6. Adjourn.



Charles R. Hausmann
Port Director

AT 1:51 FILED O'CLOCK P M

JUN 04 2021

ANNA GOODMAN
COUNTY CLERK, CALHOUN COUNTY, TEXAS
BY:  DEPUTY